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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DISCLOSEABLE AND CONNECTED TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 20 June 2014.

Reference is made to the announcements of EverChina Int'l Holdings Company Limited (the "**Company**") dated 21 March 2014 and 30 April 2014 (the "**Announcements**") in relation to, among other things, the discloseable and connected transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise defined.

As disclosed in the Announcements, a circular (the "**Circular**") containing, among other matters, (i) details of the Acquisition; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, was to be despatched to the Shareholders on or before 30 May 2014 in accordance with the Listing Rules.

However, as additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 20 June 2014.

By Order of the board of directors
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 30 May 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu, Mr. Lu Yaohua and Mr. Gu Yungao; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.